



Est. 2000

MWS

Assurance and Investment Group

An authorised financial services provider FSP 5182

**Life Insurance | Disability Cover | Income Protection | Retirement Savings
Compulsory Savings | Offshore Investment | Medical Aid | Unit Trusts | Wills**

A dynamic practice placing the client first

Mark Spencer started working as an Advisor with Sage Life (Pty) Ltd in 1995, he then moved on and became a Broker for Mutual Interests (Pty) Ltd. In 2000 Mark started his own practice, specialising in long term financial planning, under the name of MWS Assurance and Investment Group. The practice has flourished over the years and its success is based on client satisfaction and word of mouth referrals - It Prides itself with user-friendly competent service.

MWS always places ethics and moral standards issued by the Justices of Peace and Commissioners first and foremost. Clients can expect personal service and to be treated as an individual. With his 'hands-on' approach, clients will always feel secure in the financial service industry.

Mark is an independent Registered Financial Adviser and has been accredited by the following companies Discovery Life, Liberty Life, Momentum Life, Discovery Health, Discovery Invest, Momentum Wealth, Nedcor Collective investments, Stanlib Collective Investments and Coronation Collective Investments. He currently holds 50 million rands of clients investments under management.



Mark is an Authorised Financial Services Provider registered with the Financial Services Board FSP No. 5182 and an accredited Health Care Broker - BR 5694, with the Council of Medical Schemes. Mark is a member of the Financial Planning Institute of South Africa. He is a Commissioner of Oaths issued by the Justices of Peace and Commissioners of Oaths Act and holds professional indemnity insurance cover.

His qualifications include:

RFP with the Financial Planning Institute of South Africa.

Certificate of Proficiency with the Insurance Institute of South Africa.

He is also studying towards Certified Financial Planner with University of Orange Free State.

Mark is an active cyclist and has obtained provincial and national colours in the sport.



***“Creating and
Protecting Wealth”***

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